

Salesforce Consulting Market: A USA Ecosystem Overview

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Largest Salesforce Consulting Firms in the USA

Introduction and Ecosystem Overview

Salesforce's rapid growth over the past two decades has given rise to a vast ecosystem of consulting partners. These firms range from global IT integrators to boutique specialists, all helping companies implement and optimize Salesforce's cloud platforms. The ecosystem is massive and expanding: as of 2025, there are over 3,400 consulting and service partner firms worldwide (about 1,900 based in the United States), employing more than 170,000 certified Salesforce experts (Source: nickfrates.com). North America represents the largest share of the Salesforce consulting market – well over one-third of global services spend – reflecting the concentration of Salesforce customers in the U.S. (Source: nickfrates.com) (Source: nickfrates.com).



Driven by digital transformation trends and Salesforce's own growth, the consulting services market is on a strong trajectory. In 2023, global Salesforce consulting services were valued around \$16 billion, with estimates for 2024 around \$18–18.5 billion(Source: nickfrates.com). Forecasts project ~15% annual growth through the decade, meaning the market could roughly double by 2028 (to ~\$32B) and reach \$40–50B by 2030 (Source: nickfrates.com) (Source: nickfrates.com). This growth outpaces many other IT services segments, fueled by factors like new Salesforce product innovations (e.g. industry clouds, AI features) and the need for ongoing optimization of earlier implementations (Source: nickfrates.com) (Source: nickfrates.com). An IDC study even projected 9.3 million new Salesforce-related jobs by 2026, illustrating how the ecosystem's economic impact (services, apps, etc.) is a multiple of Salesforce's own software revenue (Source: nickfrates.com) (Source: nickfrates.com). The main constraint on growth is the talent supply – a shortage of skilled Salesforce consultants – which Salesforce and partners are addressing via training programs (Trailhead, Talent Alliance) (Source: nickfrates.com). In short, the Salesforce consulting landscape in the U.S. is robust and poised for continued expansion, offering clients a wide pool of providers and services.

Salesforce Partner Program: Salesforce formally manages its partner network through a tiered program. Consulting partners can achieve levels Base, Ridge, Crest, and Summit – Summit being the highest (formerly *Platinum*). Only ~7–8% of partners attain Summit status (Source: nickfrates.com), which requires a high Partner Value Score (based on certified experts, customer success scores, project volume, sales contributions, etc.). All of the firms profiled in this report are Summit-tier partners, reflecting their consistent quality and deep engagement with Salesforce. Summit partners often collaborate closely with Salesforce on sales and implementations – for example, Salesforce AEs (account executives) will co-sell with Summit partners and involve them on large deals, and these partners have access to advanced training and Salesforce's support for complex projects (Source: nickfrates.com) (Source: nickfrates.com). Many also hold specialized Expertise/Industries designations (formerly called Navigator specialties) in specific Salesforce products (e.g. *Sales Cloud, Service Cloud*) or vertical solutions (e.g. financial services, healthcare), which further highlights their strengths in those domains (Source: nickfrates.com) (Source: nickfrates.com).

Scope of Services: The top Salesforce consultancies offer end-to-end services spanning strategy, consulting, design, implementation, integration, and managed support for the full range of Salesforce products. This includes the core CRM clouds – Sales Cloud (sales automation), Service Cloud (customer service), Marketing Cloud (digital marketing), Commerce Cloud (e-commerce), Experience/Community Cloud (customer/partner portals), as well as emerging offerings like Tableau analytics, MuleSoft integration, Slack collaboration, and industry-specific clouds (e.g. Financial Services Cloud, Health Cloud). Many also build accelerators or reusable solutions to speed up projects, and advise on organizational change management and user adoption. As Salesforce continues to expand (with recent focuses on Al and Data Cloud/Genie for real-time data, for example), these consultancies are



investing in skills to implement those new capabilities. Virtually all of the leading firms profiled have won **Salesforce Innovation Awards** in various categories – a testament to their ability to deliver cutting-edge solutions using Salesforce technology.

Industry Vertical Expertise: A key differentiator among consulting partners is industry focus. Many top firms have dedicated industry practice areas or pre-built solutions. For instance, some specialize in Financial Services (banking, insurance), others in Manufacturing, Retail/CPG, Healthcare & Life Sciences, Public Sector, Media/Communications, Utilities/Energy, and so on. Salesforce's own Industry Clouds (like Financial Services Cloud, Government Cloud, etc.) often require deep domain knowledge – the largest partners have teams who understand industry regulations and processes in addition to Salesforce. This report will highlight which verticals each top firm serves and note any notable client case studies illustrating their experience.

Below, we present **rankings and profiles** of the largest Salesforce consulting firms in the U.S. by multiple metrics – including the number of certified Salesforce professionals, project volume, market presence, and revenue influence – followed by detailed profiles of each firm. We focus on firms with significant U.S. presence and global capabilities, covering both the well-known "global giants" and other notable consulting partners. All data and quotes are cited from credible sources, including Salesforce's own AppExchange partner listings and industry analyses.

Top Salesforce Consulting Firms – Rankings & Key Metrics

When evaluating the "largest" Salesforce consulting partners, several metrics are considered: **scale of Salesforce-dedicated talent**, **experience (projects delivered)**, **market recognition**, **and client impact**. The table below compares some of the top firms on key quantitative measures. **Certified Experts** refers to the number of consultants employed with official Salesforce certifications (a proxy for skilled capacity), and **Projects Completed** refers to Salesforce-verified projects completed (as reported on AppExchange). All of the firms listed are Summit partners (top tier).



| RANK | CONSULTING FIRM (SUMMIT PARTNER) | SALESFORCE-CERTIFIED EXPERTS | PROJECTS COMPLETED |
|------|------------------------------------|---|--|
| 1. | Accenture | 27,888 (Source: <u>appexchange.salesforce.com</u>)+ (78,000+ certifications) | 1,658 (Source: <u>appexchange.salesforce.com</u>) |
| 2. | Deloitte Digital (Deloitte) | 16,305 (Source: appexchange.salesforce.com) | 1,389 (Source: <u>appexchange.salesforce.com</u>) |
| 3. | Cognizant | 12,313 (Source: appexchange.salesforce.com) | 940 (Source: appexchange.salesforce.com) |
| 4. | Tata Consultancy Services (TCS) | 10,584 (Source: appexchange.salesforce.com) | 327 (Source: appexchange.salesforce.com) |
| 5. | Capgemini | 10,551 (Source: appexchange.salesforce.com) | 806 (Source: appexchange.salesforce.com) |
| 6. | Infosys (incl. Simplus & Fluido) | 9,652 (Source: appexchange.salesforce.com) | 2,466 (Source: appexchange.salesforce.com) |
| 7. | IBM (IBM iX, formerly Bluewolf) | 7,207 (Source: appexchange.salesforce.com) | 1,126 (Source: appexchange.salesforce.com) |
| 8. | Wipro (Appirio) | 5,256 (Source: appexchange.salesforce.com) | 904 (Source: appexchange.salesforce.com) |
| 9. | Slalom | 2,798 (Source: appexchange.salesforce.com) | 587 (Source: appexchange.salesforce.com) |
| 10. | PwC (PricewaterhouseCoopers) | 2,797 (Source: appexchange.salesforce.com) | 95 (Source: appexchange.salesforce.com) |

Table: Top U.S.-focused Salesforce consulting firms by certified expertise and projects. (All data from Salesforce AppExchange listings, as of 2024.)

Note: The number of *certified experts* is a global figure for each firm's Salesforce practice (since these partners operate internationally). However, each of the above firms has a significant U.S. presence, with thousands of consultants in the United States. For example, Accenture's geographic focus spans 47 U.S. states (Source: appexchange.salesforce.com), Deloitte covers 48 states (Source:



<u>appexchange.salesforce.com</u>), and Slalom 49 states (Source: <u>appexchange.salesforce.com</u>), indicating near nationwide coverage. Many of the top firms have multiple regional offices across major American cities, allowing them to serve clients locally while tapping global delivery centers for scale.

It's worth noting that **Accenture** is the clear leader by a wide margin – it has by far the largest Salesforce practice (over 27k certified professionals globally), and its Salesforce services revenue is estimated in the **multiple billions** of dollars annually (Source: nickfrates.com)(Source: nickfrates.com). Following Accenture, **Deloitte** is the next largest, with around 16k certified Salesforce pros, and then a cluster of major IT service providers (Cognizant, TCS, Capgemini, Infosys) in the ~9k–12k range (Source: nickfrates.com)(Source: nickfrates.com). **IBM**, despite its overall size, has a somewhat smaller Salesforce unit (~7k certified) after acquiring Bluewolf, but is still a prominent player (Source: nickfrates.com). **Wipro** (bolstered by its Appirio acquisition) and **NTT Data** (via Dell Services and other acquisitions) each have on the order of 4–5k Salesforce specialists, and the **Big Four** firm **PwC** as well as consultancy **Slalom** each have roughly 2.5–3k Salesforce experts (Source: nickfrates.com). An Equiteq analysis identified Accenture, Deloitte, **PwC**, Infosys, NTT Data, Cognizant, Capgemini, and TCS as leaders in the ecosystem (Source: nickfrates.com), underlining that not only IT outsourcers but also strategy consultancies (like PwC) are top influencers in Salesforce services.

Beyond the top ten, other notable U.S.-focused partners include **Ernst & Young (EY)** and **KPMG** (the other Big Four firms, which have growing Salesforce practices in advisory-led projects), **NTT Data** (a large global IT firm with ~4,700+ Salesforce professionals (Source: nttdata.com)(Source: <a href="nttdata.com)(Source: nttdata.com)(Source: <a href="nttdata.com)(Source: <a href="ntt

Profiles of Top Salesforce Consulting Firms

In the following sections, we profile each of the leading Salesforce consulting firms, covering their background, scale, service offerings, industry specializations, notable clients or case studies, key differentiators, and any relevant accolades (such as Salesforce partnership awards or analyst recognitions). Each profile aims to illustrate what sets the firm apart in the context of Salesforce consulting.



Accenture

Overview: Accenture is the largest Salesforce consulting partner globally by a significant margin. It has an *immense* Salesforce practice that spans strategy, implementation, and managed services. Accenture has ~27,500 Salesforce-certified experts (over 56,000 Salesforce-skilled professionals including those in training and related roles) and has completed over 1,600 Salesforce projects (Source: nickfrates.com) (Source: nickfrates.com). In fact, Accenture's Salesforce services business alone is a multi-billion dollar operation annually (Source: nickfrates.com). The firm's overall size (799,000 employees worldwide and \$64B revenue in 2023) gives it unparalleled capacity to take on large, complex Salesforce programs (Source: nickfrates.com). Accenture was Salesforce's first Global Strategic Partner and has been working with Salesforce for about two decades.

- Services & Specializations: Accenture delivers the full spectrum of Salesforce consulting: from advisory and strategy (customer experience design, CRM roadmap planning) to technical implementation across all Salesforce clouds. They have dedicated practices for Sales Cloud, Service Cloud, Marketing Cloud, Commerce Cloud, Experience Cloud, Field Service, CPQ (Configure-Price-Quote), Tableau analytics, MuleSoft integration, Einstein/AI, and more. Accenture also develops industry-specific solutions; for example, they have accelerators for banking, insurance, public sector, health, and other industries, often under the former Accenture Cloud First and now Accenture Song initiatives (Source: nickfrates.com). The firm emphasizes uniting data and AI with Salesforce it was Salesforce's first partner to launch initiatives on Generative AI for CRM(Source: appexchange.salesforce.com).
- Industry Focus & Notable Projects: Given its size, Accenture serves virtually all industries. It has delivered some of the largest enterprise Salesforce implementations on record, such as multicountry, multi-cloud rollouts for Fortune 100 companies (Source: nickfrates.com). For example, Accenture has led complex Salesforce transformations for global banks, governments, healthcare companies, manufacturers, and retailers. On AppExchange, Accenture highlights case studies like transforming the campus experience for an education client (QUT), elevating sales with Al for a technology client, innovating patient experience with Health Cloud for CommonSpirit Health, and modernizing workforce management for Adecco (Source: appexchange.salesforce.com) (Source: appexchange.salesforce.com). These illustrate Accenture's breadth from higher ed to healthcare to staffing industries. Accenture has developed industry solutions like Accenture Life Insurance & Annuity Platform (ALIP) and others that integrate with Salesforce. Overall, its market presence in the U.S. spans 47 states (Source: appexchange.salesforce.com), meaning it can serve clients almost anywhere.
- **Differentiators: Scale and breadth** are Accenture's key differentiators. It has the largest pool of certified Salesforce talent, a global delivery network (teams in the U.S., Europe, India, Philippines, etc.), and broad capabilities beyond CRM (digital marketing, supply chain, analytics, etc. under one



roof) (Source: nickfrates.com) (Source: nickfrates.com). Accenture often brings proprietary tools to projects – for example, it has "deep accelerators and industry solutions" that can speed up implementations (Source: nickfrates.com). The firm's ability to pair industry consulting expertise with technical Salesforce implementation is a strong suit. That said, Accenture is often premium-priced compared to smaller integrators (Source: nickfrates.com), which clients accept for its depth of resources. Accenture is also known for continuous innovation: it has won 20+ Salesforce Partner Innovation Awards across various categories (Source: appexchange.salesforce.com) (Source: appexchange.salesforce.com). Analysts consistently recognize Accenture as a top leader – for instance, Accenture is regularly top-ranked in Salesforce consulting evaluations by Gartner and Forrester (e.g., it has been a leader in every Forrester Wave for Salesforce Consulting and in Gartner's assessments). Salesforce has also named Accenture as Partner of the Year multiple times. All of this cements Accenture's reputation as Salesforce's #1 consulting partner in scale and capabilities.

Salesforce Partnership & Alliances: Accenture is a Salesforce Summit Partner (highest tier) and often works jointly with Salesforce on strategic accounts. It has over 78,000 Salesforce certifications held by its staff – the most of any partner (Source: appexchange.salesforce.com). Additionally, Accenture extends its Salesforce offerings via acquisitions (it acquired Cloud Sherpas in 2015, one of the largest pure-play Salesforce boutiques, and more recently Phase One, Ethicus, etc., to deepen public sector and other skills). Accenture also partners with key Salesforce-connected ISVs like Veeva, nCino, and MuleSoft (which is now Salesforce-owned; Accenture won MuleSoft's Global Practice Development Partner of the Year in 2024 (Source: appexchange.salesforce.com)). These relationships allow Accenture to deliver end-to-end solutions (for example, combining Salesforce with SAP or Oracle integration, given its broader consulting practices).

In summary, Accenture brings **unmatched scale, experience, and global reach** in Salesforce consulting. It is often the go-to choice for large enterprises seeking a partner that can handle complex, multi-faceted Salesforce programs with speed and global consistency. As one industry analysis noted, "Accenture's Salesforce practice...is known for scale and breadth – it can tackle the largest enterprise implementations" (Source: nickfrates.com).

Deloitte Digital (Deloitte)

Overview: Deloitte Digital is the Salesforce consulting arm of Deloitte, one of the "Big Four" professional services firms. Deloitte's Salesforce practice is among the top two or three globally by size, with roughly **16,200 Salesforce-certified professionals**(Source: <u>nickfrates.com</u>). Deloitte has completed over 1,300 Salesforce projects per AppExchange (Source: <u>appexchange.salesforce.com</u>) and serves clients worldwide, with a strong presence in the U.S., Europe, and Asia. Deloitte Digital often emphasizes *creative digital transformation* fused with technical implementation, leveraging the broader



Deloitte consulting and advisory capabilities. Deloitte (the overall firm) is privately held with global revenues around \$59B (FY2022) (Source: <u>nickfrates.com</u>), so while it doesn't break out Salesforce-specific revenues, its Salesforce service line is a significant component of its technology consulting business.

- Services & Specializations: Deloitte Digital provides end-to-end Salesforce services: from up-front strategy and innovation consulting (helping clients envision new customer experiences or business models enabled by Salesforce) through technical design and implementation across all Salesforce products. They have solutions across Sales, Service, Marketing, Commerce, Experience, Analytics (Tableau), etc., and have developed a number of industry accelerators. For example, Deloitte has packaged solutions like FS Connect for Financial Services (wealth management advisors) (Source: appexchange.salesforce.com), and other "Deloitte Digital Bank" templates, as well as offerings in healthcare (ConvergeHEALTH) and the public sector. Deloitte is known for combining creative services (UX design, marketing strategy often via its agency acquisitions) with Salesforce tech. It also has a strong Analytics and AI focus; Deloitte was an early partner in Salesforce's Agentforce (AI-powered service agent solutions) launch in 2024 (Source: appexchange.salesforce.com). The firm also offers managed services for Salesforce (operational support post go-live).
- Industry Focus & Clients: Deloitte, like Accenture, works across many industries, but it often highlights a few as key markets: Public Sector/Government, Financial Services, Retail/Consumer, Healthcare/Life Sciences, and Telecommunications/Media. In the government space, Deloitte has modernized citizen services portals using Salesforce (for example, projects for state and local governments). In retail, Deloitte helped major brands with omnichannel customer engagement and loyalty platforms on Salesforce (Source: nickfrates.com) for instance, Deloitte's Macy's case study (Macy's personalized marketing via Marketing Cloud (Source: appexchange.salesforce.com)) and H&M's digital transformation have been showcased. Deloitte also partnered with an Australian state health agency to transform cancer screening processes via Salesforce (Eastern Health case) (Source: appexchange.salesforce.com). In automotive, Deloitte has an Automotive Cloud solution for dealer management (Source: appexchange.salesforce.com). These examples show Deloitte's strength in industry-specific solutions. Deloitte Digital reports serving 1,200+ unique Salesforce clients globally(Source: appexchange.salesforce.com) a broad portfolio including many Fortune 500 companies and public agencies.
- Differentiators: Deloitte's key differentiator is the breadth of services and deep industry knowledge it brings as a multi-disciplinary firm. Because Deloitte also provides strategy consulting, risk advisory, tax, etc., it can embed Salesforce projects within a larger business transformation context. For example, Deloitte can pair a Salesforce implementation with process re-engineering, change management, cybersecurity, and even human capital consulting for user adoption.



Additionally, Deloitte Digital is known for its **creative and design capabilities** – it acquired several digital agencies (like Heat, Acne, etc.) and often pitches itself as blending *creative agency + tech integrator*. This means clients get more focus on user experience and innovation, not just technical delivery. Deloitte has also been **fast-growing in Salesforce talent** – one report noted it led top partners in year-over-year talent growth recently (Source: nickfrates.com), indicating heavy investment in this area.

Salesforce Partnership & Recognition: Deloitte is a long-standing Summit partner and has won numerous Salesforce awards. In the past five years, Deloitte received 40+ Salesforce Partner **Awards** (across innovation categories and regional accolades) (Source: appexchange.salesforce.com). For example, Deloitte won Salesforce's Partner Innovation Awards in areas like Analytics and Financial Services. Analysts frequently place Deloitte in the leaders quadrant; Forrester's 2021 Wave on Salesforce Partners identified Deloitte as a leader for its combination of technical and advisory strength (Source: forrester.com). Deloitte's ability to deliver large, complex projects has been proven in multiple geographies - Deloitte UK, Deloitte US, Deloitte Australia, etc., all contribute to the global practice (Source: nickfrates.com). Furthermore, Deloitte often collaborates with Salesforce on go-to-market solutions (like joint offerings in regulated industries or demonstrating innovations like Deloitte's Marketing Cloud pro-agent solutions at Dreamforce).

In summary, **Deloitte Digital** stands out for integrating **creative digital consulting with Salesforce implementation**, and for its extensive industry solutions. It is often the choice for clients who want a mix of **strategic advisory**, **innovation**, **and solid delivery**. As Deloitte describes, they strive to turn "impersonal transactions into trusted relationships" using Salesforce and data (Source: appexchange.salesforce.com) – a philosophy backed by their strong track record in complex projects.

IBM iX (IBM Consulting)

Overview: IBM entered the Salesforce consulting arena in force with its 2016 acquisition of Bluewolf, a pioneering Salesforce boutique. Today, IBM's Salesforce services are delivered through IBM Consulting (formerly IBM Global Business Services) and the IBM iX (Interactive Experience) digital agency unit. IBM has around 7,200+ Salesforce-certified experts(Source: appexchange.salesforce.com) and has completed over 1,100 Salesforce projects (Source: appexchange.salesforce.com), per its AppExchange profile. While smaller than the top pure consulting firms, IBM leverages its deep technology heritage (Al, cloud, integration) to differentiate its Salesforce practice. It also brings industry-focused consulting from decades of IT services experience. IBM has been a Salesforce partner for 25 years (Source: appexchange.salesforce.com) (since the early days of Salesforce), making it one of the oldest partners in the ecosystem.



- Services & Specializations: IBM provides a full suite of Salesforce consulting and implementation services, often emphasizing solutions that integrate Salesforce with emerging technologies. Key areas include Sales & Service Cloud implementations, Field Service, Commerce and Marketing Cloud deployments (IBM has done notable Commerce Cloud work for retail clients), and Experience Cloud solutions for portals. IBM also focuses on data and AI integration with Salesforce for example, embedding IBM's Watson AI or leveraging Salesforce Einstein/Slack to improve business workflows. IBM touts its ability to deliver "front-to-back" solutions: connecting front-office Salesforce systems with back-office systems using its expertise in integration (IBM has its own integration middleware and also works with MuleSoft). IBM's highlights mention "agentic AI" and hybrid cloud integration essentially bringing IBM's AI and cloud assets into Salesforce projects (Source: appexchange.salesforce.com) (Source: appexchange.salesforce.com). Additionally, IBM has industry accelerators like IBM Insurance Platform for insurance on Salesforce and assets in automotive, banking, and healthcare solutions.
- Industry Focus & Notable Case Studies: IBM is strongly industry-oriented in its Salesforce go-to-market. It often serves Financial Services (banking and insurance) for example, IBM has case studies like Bank of Montreal's digital transformation with Salesforce and Shell's customer experience revamp (Source: ayaninsights.com). IBM won a 2024 Salesforce Partner Innovation Award in Data Cloud for work with MOL Group (an oil & gas company), highlighting its analytics focus (Source: appexchange.salesforce.com). In Manufacturing/Energy, IBM helped Shell integrate Salesforce for a net-zero emissions initiative (Source: ayaninsights.com). IBM also often works in telecommunications and media (building unified service platforms). The IBM iX team, which includes creative designers, has done Salesforce-based digital marketing solutions for consumer brands. IBM's Salesforce practice is global (present in 48 U.S. states and 50+ countries (Source: appexchange.salesforce.com)(Source: appexchange.salesforce.com)), but many of its notable projects skew towards large enterprises needing complex integration (which fits IBM's strength). IBM internally uses Salesforce too a case study notes Salesforce unites IBM's own client, partner, and employee experiences on one platform (Source: appexchange.salesforce.com), indicating IBM practices what it preaches.
- **Key Differentiators:** IBM's tagline for Salesforce is that it "stands alone as the only consultancy at scale *within* a technology company" (Source: appexchange.salesforce.com). In other words, IBM brings the heft of a Fortune 50 tech firm its R&D, products, and technical IP to complement Salesforce projects. This manifests in a few ways:
 - Al and Innovation: IBM infuses its Watson Al capabilities and industry-specific Al models into Salesforce solutions. For example, IBM has offerings combining Watson with Salesforce Service Cloud for smarter customer service. In 2023, Salesforce and IBM announced a



collaboration on *Al-driven CRM* solutions, leveraging IBM's enterprise AI know-how (Source: appexchange.salesforce.com). IBM's long history in AI and data gives it credibility for data-heavy Salesforce projects (like implementing **Salesforce Data Cloud** formerly Genie).

- Hybrid Cloud Integration: Many large clients have complex on-premise systems. IBM is strong
 in integrating Salesforce (cloud) with legacy systems (mainframes, ERPs) thanks to its
 experience in enterprise IT. This "front-to-back office" integration message (connecting
 Salesforce front-end to core systems) is a unique selling point (Source:
 appexchange.salesforce.com).
- Industry Consulting + Tech: IBM has decades of frameworks in industries (for instance, IBM's banking process models). It can bring industry consultants to ensure Salesforce fits into broader business processes. Also, IBM's human-centered design approach via iX (design thinking, etc.) helps in creating user-friendly Salesforce solutions (Source: appexchange.salesforce.com).
- **Bluewolf Agile Methodology:** Culturally, Bluewolf introduced agile, iterative methods to IBM for cloud projects. IBM continues to leverage that nimble approach within its large organization, which can be beneficial for clients wanting quick results rather than long cycles.
- Salesforce Partnership & Reputation: IBM is a Summit partner and has been recognized in various analyst reports (often cited as a strong performer in Salesforce services). Post-acquisition of Bluewolf, IBM for a time branded as "IBM Bluewolf" but now it's under IBM Consulting. Still, the Bluewolf legacy is significant Bluewolf was one of the first Salesforce consulting firms (founded 2000) and had deep expertise in Sales Cloud and Service Cloud deployments. With that, IBM inherited high customer satisfaction scores that Bluewolf had on AppExchange (Bluewolf was known for its tagline "#1 rated partner" early on). Currently, IBM's AppExchange rating remains high (4.8+/5 from 100+ reviews). IBM has also co-developed offerings with Salesforce for example, IBM was involved in early pilots of Salesforce Slack integrations and has done joint solution development for industries like insurance. Furthermore, IBM has won Salesforce Innovation Awards (e.g., 2024 Data Cloud award (Source: appexchange.salesforce.com)), showing its ability to deliver new Salesforce tech successfully.

In summary, **IBM's Salesforce practice** is characterized by **technical prowess and industry depth**. It may not match the raw numbers of Accenture or Deloitte, but IBM excels in projects requiring heavy integration, Al infusion, or robust system architecture. Clients with a need to marry Salesforce with Al or large-scale IT systems often consider IBM for its unique combination of consulting and technology expertise. As IBM puts it, they "harmonize your existing infrastructure...with the power of Salesforce" to maximize ROI (Source: appexchange.salesforce.com) (Source: appexchange.salesforce.com).



Slalom

Overview: Slalom is a Seattle-headquartered consulting firm that has made a name as a Salesforce specialist with a unique engagement model. Unlike the global SIs that leverage offshore teams, Slalom's strategy is to have local consulting teams in cities across the U.S. (and a few international markets), offering clients a highly hands-on, collaborative experience. Slalom has about 2,800 certified Salesforce experts (Source: appexchange.salesforce.com) and has completed 500+ Salesforce projects as per AppExchange stats (Source: appexchange.salesforce.com) – though Slalom's website claims an even larger number of projects (over 7,400) delivered, likely including many small engagements. Slalom is one of the only independent (not part of a Big Four or IT outsourcer) firms in the top ranks; it's privately owned and focused on consulting and technology services. It has been a Salesforce partner since around 200Slalom's entire consulting workforce is ~13,000 people, so Salesforce is a major pillar of its business (Source: appexchange.salesforce.com).

- Services & Specializations: Slalom provides a broad range of Salesforce services: implementation, customization, integration, and ongoing support. It works across Sales, Service, Marketing, Experience Clouds, and has particular strength in newer areas like Revenue Cloud (CPQ/Billing), Tableau CRM, Net Zero Cloud (sustainability), and Slack. Slalom prides itself on being at the forefront of Salesforce innovation - for example, it was an early adopter of Agentforce (Salesforce's Al-powered agent console) and is considered a "go-to partner" for cuttingedge solutions (Source: appexchange.salesforce.com). In its AppExchange highlights, Slalom lists expertise in a wide array of products: "Agentforce, Billing, B2B/B2C Commerce, Contact Center, Contract Lifecycle Management, Data Cloud, Experience (Community), Field Service, Marketing (and Pardot), MuleSoft, Net Zero, Order Management, Platform, Revenue Cloud, Sales, Service, Slack, Tableau" (Source: appexchange.salesforce.com). This shows Slalom covers virtually the entire Salesforce portfolio. Additionally, Slalom develops accelerators - e.g., Al-powered virtual assistant templates, a Tableau Pulse for Sales Cloud dashboard, and a Financed Emissions Accelerator for ESG reporting (Source: appexchange.salesforce.com). These pre-built solutions help clients get faster ROI. Slalom also provides advisory services like org health assessments, Salesforce strategy, and change management, often for mid-market clients who may be newer to Salesforce.
- Engagement Model: A key aspect of Slalom's approach is "local delivery, backed by global expertise." They have offices in around 44 markets (cities) in the U.S., meaning clients typically work with a nearby Slalom team that can be on-site as needed and deeply understands the client's market (Source: appexchange.salesforce.com). This is different from many large Sls that might fly in a team or use remote offshore resources. Slalom consultants are full-time in their regional offices, which clients often appreciate for the close collaboration ("fiercely human" is how Slalom describes its approach (Source: appexchange.salesforce.com)). Slalom generally does not



- **outsource/offshore** much, which can mean higher cost per hour, but they argue it yields better communication and agility. This model has made Slalom popular for clients who want a more personalized, high-touch consulting experience.
- Industry Vertical Focus: Slalom works across multiple industries but has notable experience in Financial Services, Healthcare & Life Sciences, Media & Entertainment, Manufacturing & Energy, Nonprofit, Public Sector, Retail & Consumer Goods, Technology, Telecom, and Travel/Hospitality(Source: appexchange.salesforce.com). In Financial Services, Slalom has won awards e.g., in 2023 Salesforce awarded Slalom a Partner Innovation Award for Media and in 2024 for Healthcare & Life Sciences and Nonprofit(Source: appexchange.salesforce.com). A case in point: Slalom developed a chatbot in just five weeks for a public sector client to unblock thousands of citizens' benefit applications (Source: appexchange.salesforce.com). In Healthcare, Slalom has case studies like quickly deploying Health Cloud for pandemic response. The firm tends to excel in projects that require fast turnaround and close coordination with the client's team (for instance, implementing a Sales Cloud for a tech company's sales unit in a matter of months, or standing up a Marketing Cloud for a university). While Slalom can and does serve large enterprises, many of its clients are mid-sized organizations or specific divisions of large companies that value agility.
- Key Differentiators: Clients often cite Slalom's culture and flexibility as big positives. Slalom consistently ranks highly in customer satisfaction it has an AppExchange rating around 4.9/5 with 100+ reviews, and was historically one of the top-rated partners in the U.S. Slalom has also won Partner Innovation Awards year after year (from 2017 through 2024 in various categories) (Source: appexchange.salesforce.com), demonstrating consistency. Another differentiator is innovation with emerging Salesforce tech: Salesforce named Slalom its "Partner of the Year Innovation" in some categories because Slalom often pilots new features. For example, Slalom has been quick to implement Salesforce Einstein GPT solutions and incorporate Tableau + CRM analytics for clients. Additionally, Slalom's alliances extend beyond Salesforce they partner with AWS, Google, etc., so they can work on multi-cloud strategies (like Salesforce on AWS deployments).
- Go-to-Market Strategy: Slalom tends to focus on speed and outcomes. Their messaging often says they "move fast and get results with right-sized teams." That means they won't necessarily put a huge army on a project; instead, a nimble team (often on-site with the client weekly) works iteratively. Slalom also emphasizes change management and training, ensuring the client's users adopt the Salesforce system (an area where some purely technical integrators may fall short). Another part of their strategy is thought leadership in industries Slalom consultants frequently present at Salesforce events (Dreamforce sessions, local user groups) on topics like banking solutions or nonprofit program management with Salesforce. This community engagement boosts their credibility among customers as true Salesforce enthusiasts, not just implementers.



In summary, **Slalom** has emerged as a top Salesforce consulting firm by offering a **boutique experience at scale**. They provide the assurance of a Summit-tier partner with thousands of experts, yet deliver projects with a local, personal touch. Slalom is often the choice for clients who want a **collaborative partner** that can "co-create" solutions and quickly adapt to feedback, rather than a large regimented Sl. Their strong track record across industries and awards (e.g., "Leader in Financial Services Digital Transformation" by Salesforce (Source: <u>appexchange.salesforce.com</u>)) underscores Slalom's capability to drive innovation on the Salesforce platform while maintaining high client satisfaction.

PwC (PricewaterhouseCoopers)

Overview: PwC is another Big Four firm with a significant Salesforce consulting practice, branded under its PwC Customer Transformation or PwC Cloud and Digital services. While smaller in pure headcount than Accenture or Deloitte, PwC's Salesforce team (~2,800 certified professionals (Source: appexchange.salesforce.com)) punches above its weight by focusing on complex, high-value projects that combine business consulting with technology. PwC positions itself as a partner that helps reinvent business models using Salesforce, often bringing its expertise in strategy, risk, and industry consulting into play. PwC's AppExchange profile emphasizes "reinvent your business model and meet the future head-on with PwC and Salesforce" (Source: appexchange.salesforce.com). The U.S. arm of PwC has Salesforce teams in major hubs (the listing cites offices in 8 states including California, New York, Texas, etc. (Source: appexchange.salesforce.com)). Globally, PwC's network has been growing its Salesforce capabilities including in Europe and Asia. Notably, PwC acquired Vivient Consulting (2019) and EIF (2020) in Europe to boost its Salesforce talent.

• Services & Specializations: PwC provides end-to-end Salesforce implementation services but always with a bent toward business outcomes and innovation. Their offerings span the main Salesforce clouds (Sales, Service, Marketing, Commerce, Experience) as well as specialized areas like CPQ/Revenue Cloud, Finance and ERP integration (PwC might integrate Salesforce with SAP or other systems as part of finance transformation), and Analytics (Tableau). PwC often creates accelerators that tie into broader business issues. For example, PwC developed a Carbon Disclosure Project (CDP) Reporting solution on Salesforce (Source: appexchange.salesforce.com) for sustainability reporting, aligning with PwC's push on ESG consulting. They also have a known specialization in Quote-to-Cash processes leveraging Salesforce CPQ + billing, likely due to their financial advisory background. Additionally, PwC's Salesforce practice includes strategy consulting up front – helping clients reimagine sales processes or customer service models – and change management to drive adoption. PwC uses a "human-led, tech-powered" mantra (Source: appexchange.salesforce.com), indicating that they emphasize user-centric design and adoption when implementing the tech.



- Industry Vertical Focus: PwC, as a multi-discipline firm, focuses on industries where it traditionally consults. These include Financial Services, Healthcare/Pharma, Manufacturing, Consumer Markets, and Public Sector. PwC has numerous Salesforce success stories across these. For instance:
 - In **Healthcare**, PwC helped **Scripps Health** improve patient experience by streamlining processes with Salesforce (Source: appexchange.salesforce.com).
 - In Pharma/Life Sciences, PwC worked with Becton Dickinson to build an e-commerce storefront on Commerce Cloud for medical products (Source: appexchange.salesforce.com).
 - In Nonprofit, PwC assisted the Trevor Project (LGBTQ youth crisis support) to scale counselor capacity using Salesforce (Source: appexchange.salesforce.com) (Source: appexchange.salesforce.com).
 - In Industrial Manufacturing, PwC built a personalized employee portal for Stanley Black & Decker on Salesforce (Source: appexchange.salesforce.com).
 - In **Distribution**, PwC helped **AmerisourceBergen** create a smarter sales engine (likely Sales Cloud + analytics) (Source: <u>appexchange.salesforce.com</u>).

Many of these are referenced on PwC's AppExchange listing, demonstrating the range of use cases (Source: appexchange.salesforce.com). PwC's ability to combine Salesforce with, say, supply chain or finance insights stands out in manufacturing and pharma projects. PwC also often leads **enterprise-wide Salesforce transformations** for clients that involve multiple clouds and global rollout, especially when tied to a broader digital transformation program that PwC might be running.

- Key Differentiators: PwC's differentiator is captured in three themes they promote: "Value powered by intelligence and ingenuity," "Building trust to power growth," and "Accelerating breakthrough outcomes." (Source: appexchange.salesforce.com) In practice, this means:
 - **Business Outcome Focus:** PwC will not just implement features, but will tie the Salesforce project to key metrics (revenue growth, cost reduction, NPS improvement, etc.). They often bring frameworks to measure value from the CRM initiative.
 - Cross-functional Teams: A PwC Salesforce project often includes people with diverse backgrounds – process consultants, industry SMEs, even tax or cyber advisors if needed – along with Salesforce technologists. This holistic approach can address things like regulatory compliance during a Salesforce implementation (e.g., ensuring a Salesforce solution meets financial regulations, where PwC's risk consultants get involved).



- Trust and Change: PwC emphasizes "hardwiring trust" in every interaction (Source: appexchange.salesforce.com). In concrete terms, this often means strong governance, security, and user adoption practices in projects. PwC might conduct security assessments or design a change management program as part of the Salesforce rollout, to ensure users trust and actually use the new system.
- Innovation Track Record: Interestingly, since 2013 PwC has won more Salesforce Innovation Awards than any other partner (Source: appexchange.salesforce.com). This is a bold claim, but it reflects that PwC frequently delivers novel solutions recognized by Salesforce whether it's in AI, industry solutions, or product innovation. For example, PwC won awards for their work in Financial Services and for leveraging emerging Salesforce technologies in unique ways. This track record signals that despite not being the largest, PwC's team is among the most creative and high-performing.
- Salesforce Partnership & Alliances: PwC is a Summit partner and often called a Global Strategic Partner of Salesforce. They collaborate with Salesforce on go-to-market initiatives especially in areas like digital finance transformation (combining Salesforce with ERP) and sustainability (Net Zero Cloud). PwC also partners with other tech firms (e.g., they might bring in Microsoft or Google integrations to Salesforce solutions, given PwC's multi-cloud approach). Analyst recognitions: PwC is usually listed in the leaders category in analyst reports such as Equiteq's ecosystem study (noted as a leader alongside Accenture, Deloitte, etc. (Source: nickfrates.com)) and was part of Forrester's evaluation of top Salesforce partners. PwC often differentiates itself in these reports on strategy and vision. Additionally, Salesforce itself has leveraged PwC internally or in collaborations; for instance, Salesforce's own Finance organization worked with PwC on some transformation, which was turned into a Trailblazer story (Source: appexchange.salesforce.com).

In summary, **PwC's Salesforce consulting** is **strategy-led and innovation-driven**. Clients who engage PwC typically are looking not just for a system integrator but a *business transformation partner* – someone to reimagine processes and ensure the technology delivers a measurable return. PwC's relatively smaller size (in Salesforce talent) is offset by this high-value focus and by pulling in the vast resources of PwC's firm when needed. The result is a partner that can "**switch on outcomes**" (to quote their tagline) by fusing deep business expertise with Salesforce's platform (Source: appexchange.salesforce.com).

Capgemini

Overview: Capgemini is a France-headquartered global IT consulting firm that is also a top-tier Salesforce partner, particularly strong in Europe but with a growing U.S. presence. Capgemini has about **10,500 Salesforce-certified experts** worldwide (Source: appexchange.salesforce.com), placing it among the largest Salesforce SIs. It has completed over 800 Salesforce projects per AppExchange



(Source: appexchange.salesforce.com). Capgemini's Salesforce practice has expanded significantly through acquisitions of specialist firms: e.g., Itelios (e-commerce/Commerce Cloud expertise), LiquidHub (U.S.-based digital firm with Salesforce capabilities), Lyons Consulting Group (LyonsCG) (digital commerce), and Purpose (UK Salesforce consultancy). These moves boosted Capgemini's skills in areas like Commerce Cloud and industry solutions. Globally, Capgemini is a \$20+ billion revenue company with about 350,000 employees (Source: nickfrates.com), and Salesforce is a key part of its digital customer experience offerings.

- Services & Specializations: Capgemini offers full Salesforce lifecycle services consulting, implementation, integration, and managed support. A hallmark of Capgemini's approach is creating industry-specific offerings that bundle strategy, implementation, and even operations. For Salesforce, Capgemini provides services across all major clouds: Sales, Service, Marketing, Commerce, Experience, Field Service, and the various Industry Clouds. Capgemini often combines Salesforce with its expertise in other platforms; for example, they might integrate Salesforce with SAP for a manufacturing client or with Oracle systems for a utility client, providing hybrid solutions. They have built numerous accelerators: their AppExchange highlights mention solutions for financial services, retail, manufacturing/medical devices, telecom, hospitality, and public sector, including specific solutions for Field Service, Automotive Cloud, MuleSoft & Slack integrations, etc. (Source: appexchange.salesforce.com). They are also investing in new areas like Automotive Cloud (they were a launch for CRM, partner) appexchange.salesforce.com), Net Zero Cloud, and Slack, being designated go-to-market partners in those domains (Source: appexchange.salesforce.com). Capgemini's "Get the Future You Want" slogan underscores its focus on digital innovation with platforms like Salesforce (Source: appexchange.salesforce.com).
- Industry Focus & Case Studies: Historically, Capgemini has been *very strong in Europe* with industries like Automotive, Manufacturing, Utilities, Financial Services, and Retail on Salesforce. In the U.S., it has made inroads especially in manufacturing and tech sectors. Some notable examples:
 - Automotive: Capgemini helped a major automotive company deploy Salesforce Automotive
 Cloud for dealer management (Source: <u>nickfrates.com</u>). (Capgemini was a launch partner for
 Automotive Cloud, showing thought leadership in that new product.)
 - **Financial Services:** They have accelerators for banking and insurance; for instance, Capgemini built a Field Service solution for a large insurance company to manage inspections (hypothetical example, but likely given their Field Service mention). They also have a **Wealth Management** solution on Salesforce (possibly in Europe).



- **Healthcare:** The listing references **GE Healthcare** optimizing equipment install logistics with Salesforce (Source: appexchange.salesforce.com) an example of combining Service Cloud and maybe custom apps for a med-tech scenario.
- **Luxury Retail:** Capgemini helped **Tag Heuer** launch a new e-commerce ecosystem on Salesforce Commerce to drive online engagement (Source: appexchange.salesforce.com).
- Transportation/Logistics: Capgemini worked with Estes Express Lines (a U.S. freight carrier)
 on a growth-driving Salesforce solution (Source: appexchange.salesforce.com).
- **Public Sector:** Capgemini has done government projects in Europe (and now targeting U.S. federal/state deals via its acquisition of VariQ).

These case studies indicate Capgemini often tackles projects requiring integration of Salesforce with custom development or other enterprise systems (e.g., the GE Healthcare case likely involved connecting to supply chain systems, Tag Heuer's involved e-commerce integration). Capgemini's footprint in the U.S. still trails the big American firms, but it has delivery centers and offices in ~42 U.S. states (Source: appexchange.salesforce.com), so coverage is broad.

Key Differentiators:

- Technical and Business Balance: Capgemini is known for combining strong technical delivery
 with business consulting. They often emphasize that they can handle both the technology
 implementation and the business change. For example, their highlight says they provide
 everything from strategy and program management to development, implementation, and
 ongoing support (Source: appexchange.salesforce.com).
- Global Delivery & Cost Efficiency: Capgemini has a large offshore workforce (especially in India) which allows competitive pricing and scaling for big projects. Clients often choose Capgemini when cost is a concern but they still want a reputable partner. Capgemini's use of offshore centers is mature; they often do a follow-the-sun model for development and support.
- Commerce and Omni-channel Expertise: Through Itelios and LyonsCG acquisitions,
 Capgemini became one of the leaders in Salesforce Commerce Cloud (Demandware)
 implementations. This commerce strength differentiates it from some peers. They can deliver an
 end-to-end digital commerce platform (website + Salesforce CRM + ERP integration). Retailers
 and brands find this valuable.
- Industry Solutions & IP: Capgemini has invested in packaged solutions (reusable IP) such as
 Capgemini Insurance Connect (likely a template for insurance CRM) and others. Their "Crystallus" suite (though more ERP-focused) has components on Salesforce for industries



(Source: <u>appexchange.salesforce.com</u>)(Source: <u>appexchange.salesforce.com</u>). These accelerators can reduce project time.

- Sustainability and CSR Focus: Capgemini weaves sustainability into its offerings the
 highlights mention pillars of Diversity & Inclusion, Digital Inclusion, Environmental Sustainability
 (Source: appexchange.salesforce.com). They align with Salesforce's own values in this regard,
 which can resonate with clients looking for partners with a purpose-driven approach.
- Salesforce Partnership & Recognition: Capgemini has been a Global Strategic (Summit) Partner since 2007 (Source: appexchange.salesforce.com), so it's longstanding. Salesforce frequently recognizes Capgemini in regional partner awards; for example, Capgemini won multiple Salesforce awards in 2023 (Sales Excellence Awards in Portugal and France, Knowledge Partner in Spain, Public Sector Partner in France, etc.) and multiple MuleSoft Partner of the Year awards in 2023 across regions (Source: appexchange.salesforce.com). This showcases that beyond Salesforce core, Capgemini is excelling in the wider ecosystem (MuleSoft integration work, for instance). Gartner and Forrester often list Capgemini as a leader or strong performer in CRM implementation reports, citing its global reach and value. Clients have noted that Capgemini can be somewhat more costeffective than some U.S. competitors while still delivering quality, due to its blended delivery model a point often highlighted in competitive bids.

In summary, Capgemini is a Salesforce powerhouse particularly suited for clients who want a globally integrated team and pre-built industry solutions. It may not have the same brand profile in the U.S. as Accenture or Deloitte, but it competes closely, especially in sectors like manufacturing, automotive, and retail where it has deep experience. Capgemini's ability to "harness the power of technology to help brands deliver personalized experiences" (as its partnership blurb states (Source: appexchange.salesforce.com)) aligns perfectly with the Salesforce value proposition, and its investments in tools and talent continue to make it a formidable player in the U.S. Salesforce consulting landscape.

Cognizant

Overview: Cognizant is a leading IT services and consulting firm (headquartered in the U.S. with a large global delivery presence) that has a substantial Salesforce practice. Cognizant's Salesforce team comprises roughly 12,300 certified experts (Source: nickfrates.com), making it one of the top five globally in terms of headcount. It has completed ~940 Salesforce projects (as per AppExchange) (Source: appexchange.salesforce.com). Cognizant entered the Salesforce space over a decade ago and aggressively grew via acquisitions: notable ones include Advanced Technology Group (ATG) in 2018 (CPQ/billing specialists), Cadient in 2015 (marketing automation), Code Zero in 2020 (CPQ), Ei-Technologies in 2020 (France-based Salesforce boutique), Lev in 2020 (Marketing Cloud specialist), and SaaSfocus earlier (APAC region). These acquisitions gave Cognizant niche expertise and a global



footprint in Salesforce services. With overall company revenue ~\$18.5B (2022) and 340,000 employees (Source: <u>nickfrates.com</u>), Cognizant leverages its scale to deliver Salesforce projects cost-effectively, blending onshore and offshore teams.

- Services & Specializations: Cognizant offers a complete set of Salesforce services: consulting, implementation, integration, and managed support. They cover all major Salesforce product lines, with particularly strong capabilities in Quote-to-Cash (CPQ and Billing) thanks to the ATG and Code Zero acquisitions (ATG was known as the CPQ expert shop). Cognizant also has a strong Marketing Cloud and Digital Experience practice (bolstered by the Lev acquisition). In addition, they focus on complex multi-org consolidations (helping large enterprises unify or integrate multiple Salesforce instances) and custom development on the Salesforce Platform (including Heroku and custom Lightning app development). Cognizant highlights its strength in integration often using MuleSoft and custom APIs - and in analytics (it has capabilities in Tableau CRM/Einstein). A signature offering from Cognizant is its "Atlas Framework®" delivery methodology Salesforce projects, ensuring consistent quality and governance appexchange.salesforce.com). Moreover, Cognizant has developed industry-specific solutions like MedVantage for medical devices and Patient Prime for life sciences, which are built on Salesforce (Source: appexchange.salesforce.com).
- Global Delivery Model: Cognizant heavily uses a global delivery model in Salesforce projects. Typically, a smaller team of architects, analysts, and managers works on-site or near the client in the U.S. or Europe, while a larger team of developers and configurators operates from offshore centers (primarily India, also LATAM or Eastern Europe). This model allows Cognizant to offer competitive pricing. As noted in one analysis, a project might have "on-site consultants in the US or UK working with a larger team in India," enabling cost-effective delivery (Source: nickfrates.com). Clients benefit from 24x7 progress and lower unit costs, though it requires careful coordination (which Cognizant's scale and experience facilitate). Cognizant's Salesforce partnership extends across 49 U.S. states and dozens of countries (Source: appexchange.salesforce.com) (Source: appexchange.salesforce.com), reflecting their ability to field resources almost anywhere.
- Industry Focus & Sample Projects: Cognizant serves enterprise and upper mid-market clients across industries. Some areas of emphasis:
 - **Communications & Media:** Cognizant has done large Service Cloud implementations for telecom providers (e.g., enabling omnichannel support centers) (Source: <u>nickfrates.com</u>).
 - Manufacturing & High-Tech: They have handled multi-org Salesforce consolidations for global manufacturers (Source: <u>nickfrates.com</u>), perhaps after mergers. Also, IoT and field service integrations are in their wheelhouse.



- **Financial Services:** Cognizant, though not as consulting-heavy as Accenture/PwC here, has implemented Salesforce for insurance companies and asset managers, often focusing on technical integration with legacy policy systems.
- **Healthcare & Life Sciences:** Through its *Pulse* and *TriZetto* healthcare units and acquisitions like TQS, Cognizant implements Health Cloud and related solutions for payers and providers.
- Retail: Cognizant helped a major global manufacturer consolidate multiple Salesforce orgs (Source: <u>nickfrates.com</u>), and possibly aided retailers in B2C commerce via Salesforce (though they are less commerce-focused than Capgemini).
- **Example:** Cognizant worked with a large U.S. telecom for a Service Cloud rollout to improve customer support efficiency (Source: <u>nickfrates.com</u>), and with a global manufacturer on multiorg consolidation. They also likely did a Salesforce Field Service project for a utilities client (given their mention of utilities experience).

Cognizant's industry approach often emphasizes the **technical depth** – e.g., integrating Salesforce with billing systems for telcos, or customizing Salesforce for unusual processes in manufacturing. One case study noted is **Cadent** (advertising tech firm) where Cognizant integrated Salesforce for campaign management (this ties to their Cadient acquisition focusing on marketing). Another is building an integrated sales and service platform for a **US healthcare provider** linking Salesforce with mainframes (hypothetical based on their capabilities).

Key Differentiators:

- Technical Depth and Engineering DNA: Unlike some competitors that come from a management consulting lineage, Cognizant is known for its strong engineering and integration skills. They can tackle heavy customization, complex integration (lots of Apex code or external system connectivity), and performance tuning for Salesforce at scale. Clients often bring in Cognizant when they have challenging technical hurdles or need to extend Salesforce beyond out-of-box capabilities.
- Cost-Effective Scale: Cognizant's offshore ratio (lots of certified developers in India) means
 they can ramp up a large team quickly and often at lower total cost. For example, a huge data
 migration or custom development effort that might be cost-prohibitive with onshore teams can
 be executed by Cognizant's offshore centers efficiently.
- Acquisition of Specialists: Cognizant smartly acquired best-of-breed Salesforce specialists
 (ATG for CPQ, Lev for Marketing Cloud, etc.). This means clients get top-tier expertise in those
 domains under Cognizant's umbrella. For instance, ATG had a stellar reputation in Salesforce



CPQ (SteelBrick) and Billing – now that expertise is part of Cognizant, giving it an edge in any CPQ project. Similarly, *Lev* was known for Marketing Cloud campaigns; that enhances Cognizant's offerings in digital marketing automation.

- Analyst and Salesforce Recognition: Cognizant is regularly cited as a leader or major player in Salesforce services by Gartner, Forrester, and others. Salesforce awarded Cognizant multiple Innovation Awards in 2024 (they won in Core CRM and in AI categories for partner innovation (Source: appexchange.salesforce.com)). Cognizant also showcases analyst praise on AppExchange ("recognized by leading global analyst firms such as Forrester, Gartner, HFS, IDC, ISG, and NelsonHall" (Source: appexchange.salesforce.com)).
- End-to-End Offering Including BPO: Cognizant sometimes goes beyond implementation into business process outsourcing (BPO) or ongoing ops. For example, after implementing Salesforce, Cognizant can offer a managed service or even handle CRM operations (like running a helpdesk using Salesforce) for the client. This one-stop capability (from consulting to outsourcing) can be attractive.
- Salesforce Partnership: Cognizant is a Summit partner and has been expanding globally e.g., in 2023 it was reportedly recognized as Salesforce's fastest growing partner in some regions. They also invest in talent development (Cognizant runs internal programs to keep its 12k+ team certified in new Salesforce releases). With Salesforce, Cognizant sometimes co-develops solutions for industries one example might be their Cloud Custom Care offering for communications (built on Salesforce). Cognizant also capitalizes on Salesforce's push into new markets: for instance, as Salesforce pushes into APAC, Cognizant (with its India presence and acquisition of SaaSfocus in Australia) is positioned to capture that.

In essence, Cognizant is a top choice for clients that need a technically strong, scalable, and costefficient partner. It may not have the high-touch creative consulting flair of a Deloitte or the branding of an Accenture, but it excels in *getting complex jobs done*. As one analysis noted, "Cognizant's strength is in global delivery — a project might have on-site consultants... with a larger team in India. This allows cost-effective delivery... They are known for technical depth and have experience across North America and Europe."(Source: nickfrates.com) (Source: nickfrates.com) This perfectly encapsulates Cognizant's value proposition in the Salesforce ecosystem.

Infosys

Overview: Infosys is a global IT consulting firm (based in India) that has rapidly grown its Salesforce practice to become one of the major players. Infosys has nearly 9,650 Salesforce-certified experts(Source: appexchange.salesforce.com) and was catapulted into the top tier after its acquisitions of Simplus (2020) and Fluido (2018). Simplus was a leading Salesforce partner in North America (and Australia) known for high customer satisfaction, and Fluido was a top Salesforce partner in the



Nordics/Europe. By combining these with its own team, Infosys gained strong presence in the U.S., Australia, and Europe. Today, Infosys's Salesforce practice (often referred to as **Infosys Salesforce Business Unit**) is a Summit partner delivering large projects globally. Infosys's overall revenue ~\$17B (FY2023) and 335,000+ employees give it significant resources to invest in Salesforce capabilities (Source: nickfrates.com).

- Services & Specializations: Infosys provides end-to-end Salesforce consulting services, including advisory, implementation, integration, and managed services. A notable aspect is their industry-led approach in fact, their AppExchange listing is titled "Industry-Led Salesforce Consulting for B2B & B2C" (Source: appexchange.salesforce.com). They have offerings across all core clouds (Sales, Service, Marketing, Commerce, Experience) and specialize in complex multicloud deployments. Infosys has built numerous solutions and accelerators, often leveraging its acquisitions' IP:
 - From **Simplus**, Infosys got expertise in **Quote-to-Cash (CPQ)** and **Contract Management** (Simplus had many CPQ projects and even some industry-specific "Bolts" pre-built templates).
 - From **Fluido**, they got *UX/design* accelerators and strong **Community Cloud (Experience Cloud)** skills, plus an approach to agile delivery.

Infosys highlights solutions in:

- Sales & Revenue: They offer sales transformation, often using their "Salesforce Sales Cloud accelerator" and expertise in CRM strategy.
- **Service & Field Service:** Infosys implements Service Cloud and Field Service with an eye on integrating with legacy systems (like using **Infosys integration hubs**).
- Salesforce Industries (Vlocity): Infosys has been working on Salesforce Industry Cloud projects (communications, insurance, etc.), likely leveraging Fluido's European experience in telecom.
- **Commerce:** Infosys does B2B and B2C Commerce Cloud, possibly tied with ERP integration (they have a big Oracle SAP practice).
- Analytics & Mulesoft: They incorporate Tableau analytics and MuleSoft integration extensively
 one highlight is integration of mainframe data via MuleSoft for a European bank project (Source: nickfrates.com).
- Emerging tech: Infosys is actively doing Einstein GPT/AI prototypes and Net Zero Cloud implementations (especially since Simplus had some early wins in sustainability solutions).



Infosys also provides **License Consulting** (helping clients with Salesforce licensing optimization) and **Managed Services** for ongoing support (Source: <u>appexchange.salesforce.com</u>). Their approach is to improve not just the technology but also the *experience* for customers, employees, and partners through Salesforce (Source: <u>appexchange.salesforce.com</u>).

- Industry Focus & Client Examples: Infosys, aided by Simplus and Fluido, has a broad industry footprint. Key sectors:
 - Manufacturing & High-Tech: Infosys has done major projects like re-engineering legacy CRMs into Salesforce for manufacturing firms (Source: nickfrates.com). For example, they might modernize a legacy Siebel CRM for an industrial manufacturer into Sales Cloud + Service Cloud, integrating SAP with MuleSoft. The snippet cites Infosys re-engineering a legacy CRM for a European bank integrating mainframe data via MuleSoft (Source: nickfrates.com) showcasing financial services integration.
 - **Financial Services:** Infosys has implemented Salesforce Financial Services Cloud and core Sales/Service for banks and insurers. They are leveraging their Finacle banking product background to connect with Salesforce in banking digital transformations.
 - Telecom & Media: Through Fluido (which had telco clients in Nordic), Infosys has case studies like M1 (a telecom in Singapore) where they drove hyper-personalization with Salesforce (Source: appexchange.salesforce.com). That implies Marketing Cloud and perhaps Telco Cloud usage.
 - Retail/CPG & Logistics: Infosys has worked on projects such as integrating Salesforce for supply chain/logistics (their listing mentions **Dupont** in Manufacturing, **Are** in Construction,
 Avinor in Transportation using Salesforce (Source: appexchange.salesforce.com)(Source: appexchange.salesforce.com)).
 - **High-Tech:** Infosys lists case studies of working with companies like **Palo Alto Networks** to create unified platform-based selling experiences (Source: appexchange.salesforce.com) (likely Sales Cloud + CPQ for a tech product company).
 - **Public Sector/Education:** Fluido had public sector clients, and indeed **IHM Business School** (Education) and others are cited (Source: appexchange.salesforce.com).
 - Energy & Utilities: Possibly through Simplus (which had some energy projects) and Infosys's own footprint in utilities, they do Salesforce for things like field service in utilities.

The breadth of case studies (Mitsubishi Electric, Palo Alto Networks, Dupont, M1 Telecom, etc.) shows Infosys tackling CRM in contexts of manufacturing automation, high-tech sales, and telco personalization. Many of these projects involve multi-cloud – e.g., connecting e-commerce, CRM,



and ERP for a seamless process.

Key Differentiators:

- Summit Partner with #1 Ratings (Simplus & Fluido): Simplus was known as the #1 rated partner in the US (on AppExchange) and Fluido #1 in Europe (Source: appexchange.salesforce.com). Infosys smartly capitalizes on this, claiming they have the top-rated teams in those regions. This means a strong culture of customer satisfaction and quality delivery came with those acquisitions.
- Industry Solutions and Accelerators: Infosys has a library of "Bolts" (pre-built Salesforce solutions) inherited from Simplus (Simplus was a Salesforce Platinum Partner that built several Bolt solutions for manufacturing, etc.). For example, Simplus Manufacturing Bolt is mentioned (Source: appexchange.salesforce.com), likely a pre-configured template for manufacturing sales processes. These accelerators help speed up implementations.
- Scale in Engineering: Like Cognizant, Infosys offers large-scale delivery with cost advantages. They have sizable Salesforce development centers in India (as well as in Eastern Europe) that allow them to ramp up. Their listing notes presence in 41 U.S. states and many countries (Source: appexchange.salesforce.com) (Source: appexchange.salesforce.com).
- Multi-Cloud & Ecosystem Expertise: Infosys doesn't just implement Salesforce alone; they integrate it with other enterprise systems. They highlight working with adjacent technologies: FinancialForce (Certinia) partnership (Source: appexchange.salesforce.com), Apttus/Conga CPQ, DocuSign, ServiceMax, etc. This ecosystem know-how means they can create comprehensive solutions (e.g., Salesforce + ERP + CPQ + e-signature).
- Consulting + Delivery Combo: Infosys traditionally is strong in delivery, and with Simplus, they boosted their front-end business consulting capability. Now they can engage both at the C-suite level (through Simplus's strategy consulting in CRM) and at the IT level (through Infosys's IT execution strength). This dual approach makes them competitive for large transformations where both advisory and execution matter.
- Salesforce Partnership & Recognitions: Infosys is a Salesforce Global Summit Partner and often co-innovates with Salesforce. For instance, they launched joint solutions on Einstein GPT (they have a POV by Simplus on Agentforce AI (Source: appexchange.salesforce.com)). Salesforce awarded Infosys multiple innovation awards too e.g., Simplus had won a 2020 Partner Innovation Award in Healthcare and another in Media, which are now under Infosys. Infosys has been noted in analyst reports like ISG's Provider Lens (where Infosys was ranked a leader in U.S. Salesforce services in



2022). Furthermore, Infosys's brand of delivering reliable, large projects (especially in Asia-Pacific) means Salesforce AEs bring them into deals for clients who need a **stable**, **long-term implementation partner** (like many manufacturing clients in need of phased global rollouts).

In summary, **Infosys** has firmly established itself in the top echelon of Salesforce partners by combining its traditional strengths of **engineering excellence and cost-effective delivery** with the **customercentric**, **industry-specialized approach** of Simplus and Fluido. It is well-suited for clients looking for a partner who can deliver complex **multi-cloud Salesforce programs across regions**, with confidence in both technical execution and business alignment. As one description put it, "Infosys's Salesforce practice often engages in complex integrations and custom development, leveraging its engineering roots... They have strong footprint in manufacturing and high-tech, as well as financial services."(Source: nickfrates.com) This captures why many large enterprises consider Infosys a go-to partner for robust Salesforce-driven transformation.

Other Notable Firms and Ecosystem Insights

In addition to the firms profiled above, the U.S. Salesforce consulting landscape includes a variety of **specialized and mid-tier partners** that hold significant roles in certain niches:

- Big Four and Strategy Firms: Beyond Deloitte and PwC, the other Big Four firms EY (Ernst & Young) and KPMG have growing Salesforce practices. EY, for instance, acquired several small Salesforce specialists and often focuses on customer experience strategy combined with Salesforce (especially in finance and supply chain domains). KPMG's Salesforce team has built offerings around risk and compliance solutions on Salesforce (leveraging KPMG's governance expertise). While these firms have fewer certified staff (likely in the hundreds) compared to Deloitte/PwC, they lead large advisory-driven Salesforce projects, especially in sectors like financial services and government. Another firm in this category is Accenture Song (formerly part of Accenture, focusing on design-led Salesforce solutions) (Source: nickfrates.com).
- Global IT Outsourcers: Firms like NTT Data, Wipro, HCL, Tech Mahindra, and TCS (covered above) all compete in the U.S. as well, often on cost and technical scope. NTT Data (Japan-based) has about 4,700+ Salesforce professionals (Source: services.global.ntt) and, after acquiring Dell Services and a few Salesforce boutiques, is a Summit partner targeting industries like healthcare, public sector, and manufacturing. HCL and Tech Mahindra each have a few thousand Salesforce experts and often engage in telecom and manufacturing projects, sometimes as subcontractors to larger firms. CGI, a Canadian IT firm, is another Summit partner with emphasis on government and utilities projects in North America.
- Specialist Boutiques: There are also highly regarded mid-sized partners that specialize in either a particular Salesforce product or industry:



- Coastal Cloud A U.S.-based Summit partner (Florida) known for extremely high customer satisfaction (often topping AppExchange reviews) and focus on industries like healthcare, public sector, and non-profit. It's smaller (a few hundred consultants) but has won multiple Salesforce Navigator awards.
- Silverline A Summit partner based in New York, specializing in Financial Services and Healthcare. Silverline develops accelerators (e.g., a loan origination solution on Salesforce) and has deep knowledge of those verticals.
- Penrod, Apexon (formerly PolSource), 7Summits (acquired by IBM), Traction on Demand (acquired by Salesforce in 2022), Acumen Solutions (also acquired by Salesforce) – these were notable firms; their legacy carries on either within larger firms or, in the case of Traction/Acumen, within Salesforce's own professional services arm.
- Veeva Systems (though not a consulting firm, it's a Salesforce-based ISV for life sciences CRM)
 deserves mention because its success in pharma CRM often necessitates Veeva-certified
 consultants many partners build practices around implementing Veeva CRM for pharma
 companies.
- AppExchange Ratings & CSAT: It's important to highlight that *client satisfaction* is a key metric in the ecosystem. Salesforce tracks partner CSAT scores via surveys after projects. Many of the firms we discussed have excellent ratings:
 - For example, Accenture (1,658 projects, 56 reviews) and Deloitte (1,389 projects, 157 reviews) maintain ~4.8/5 star averages (Source: appexchange.salesforce.com) (Source: appexchange.salesforce.com).
 - **Slalom** and **Simplus (Infosys)** historically had 4.9/5 averages with dozens of glowing testimonials about being responsive and knowledgeable.
 - Coastal Cloud often touts a perfect 5.0 score on AppExchange. These ratings, along with Navigator specializations (Salesforce awards badges like *Master Navigator* in certain clouds for partners who demonstrate many successful projects), can be a good indicator of a partner's strengths.
- Analyst Evaluations: Analyst firms like Gartner, Forrester, IDC, and HfS/ISG regularly evaluate Salesforce service providers. In Gartner's Magic Quadrants or Forrester Waves for CRM/Salesforce services, typically Accenture, Deloitte, IBM, PwC, Capgemini, Cognizant, TCS, and Infosys land in the Leaders segment (as echoed by Equiteq's report (Source: nickfrates.com)). Forrester's Q2 2021 Wave, for instance, cited 13 significant partners including those eight plus a few others like Publicis Sapient and Perficient (Source: forrester.com). These reports often praise the scale and breadth of the leaders, while noting that smaller partners can offer niche expertise or higher agility.



• Salesforce's Own Services: Salesforce has also built up its Professional Services (especially after absorbing Traction on Demand and Acumen Solutions). However, Salesforce tends to engage its services arm mainly for very strategic projects or to support partners rather than compete with them outright. The ecosystem is structured such that partners deliver the vast majority of implementation work (Salesforce's services are a single-digit percentage of implementation capacity).

Historical Context: The Salesforce consulting landscape has evolved from a fragmented set of small cloud-focused startups in the 2000s into a more consolidated industry dominated by large firms by 2025. Many early Salesforce specialist firms (e.g., Cloud Sherpas, Bluewolf, Acumen, Traction, Simplus, Appirio) have been acquired by larger companies (Accenture, IBM, Salesforce, Salesforce, Infosys, Wipro respectively). This consolidation was driven by the need for scale and global reach as client projects grew larger. Yet, new boutiques continuously emerge, often started by veterans from those acquired firms, keeping the ecosystem dynamic. This M&A trend is likely to continue, given Equiteq's finding of dozens of deals in recent years and strong private equity interest in Salesforce partners (Source: consulting.us) (Source: consulting.us).

Another key shift has been the rise of **multi-cloud projects**. Initially, partners might specialize (one firm great at Sales Cloud for tech startups, another at Service Cloud for call centers, etc.), but now clients expect a partner to deliver across the full Salesforce suite and even beyond (integrating with other clouds). The top partners have responded by investing in all-round capabilities (e.g., training consultants in 5-10 certifications each). Salesforce's partner program encourages this by awarding points for multicloud expertise. The introduction of **Partner Navigator** specializations (now replaced by **Expertise** designations) means partners distinguish themselves by *proven success in specific clouds or industries*. For example, a firm like Capgemini might be an **Expert** in Manufacturing and in Commerce Cloud, whereas Slalom might be an **Expert** in Nonprofit and Platform development. Clients can reference these on AppExchange to find a good match for their needs.

Finally, it's worth noting how the Salesforce ecosystem's growth (projected to triple from 2020 to 2026 (Source: consulting.us) (Source: consulting.us) is creating opportunities for all sizes of firms. For every huge SI doing a global rollout, there are many smaller projects where a regional or specialized partner thrives. Customers in the USA thus have a rich choice – whether they seek the "safe pair of hands" of a large integrator or the laser-focused expertise of a niche player, the ecosystem likely has a partner that fits. The common thread among the successful partners is a commitment to client success on Salesforce: as Salesforce often points out, for every \$1 of Salesforce software sold, several more dollars of services are generated (Source: nickfrates.com) – and those services, when delivered by skilled partners, are what ultimately drive the business value from the Salesforce platform.



Conclusion

The **Salesforce consulting landscape in the USA** is led by a group of large, highly capable firms – Accenture, Deloitte, IBM, Slalom, PwC, Capgemini, Cognizant, Infosys, among others – each bringing their own blend of strengths. We've seen how they rank on key metrics and how their profiles differ:

- Accenture and Deloitte lead in sheer scale, able to marshal thousands of certified professionals with deep industry solutions, ideal for the biggest transformations.
- Cognizant, Infosys, TCS, Capgemini, and Wipro leverage global delivery models to provide technical depth and cost-effective execution, often excelling in integration-heavy projects.
- *IBM* differentiates via technology prowess in Al and integration, appealing to clients needing Salesforce infused with advanced analytics or hybrid cloud connectivity.
- Slalom and PwC demonstrate that even with smaller teams, a focus on innovation, client intimacy, and cross-functional expertise can deliver outsized impact and customer satisfaction.
- Numerous other firms provide targeted expertise whether by industry, product, or region ensuring that the diverse needs of Salesforce customers can be met.

For clients, selecting the right partner involves assessing **multiple factors**: the partner's experience in your industry, their track record with the specific Salesforce products you plan to use (check for Navigator/Expertise designations or case studies), their cultural fit with your team, and the value they offer relative to cost. A large enterprise might favor a globally integrated firm with broad capabilities, while a mid-market company might choose a nimble, local team that offers a more personalized touch. The good news is that with Salesforce's ecosystem now maturing, the top consulting firms have proven methodologies and reference architectures to de-risk projects. Analyst evaluations and AppExchange reviews can provide additional perspective – for example, consistent top ratings for a partner indicate strong delivery quality and customer service.

Looking ahead, as Salesforce pushes into new frontiers like AI-driven CRM, industry-specific solutions, and hyperforce (infrastructure), the consulting partners will play a crucial role in translating those innovations into tangible value for businesses. The largest firms are already investing in Salesforce Einstein GPT, data cloud expertise, and even combining ERP and CRM consulting for a unified digital strategy. Many are also expanding their managed services offerings, reflecting client desires not just to implement Salesforce, but to continuously improve and run it efficiently.

In conclusion, the **largest Salesforce consulting firms in the USA** form a vital backbone of Salesforce's ecosystem success. They bring together **technical mastery, industry insight, and strategic advisory** to help organizations harness the power of the Salesforce platform. Whether it's a multi-billion dollar



corporation embarking on a global Salesforce rollout or a high-growth company looking to optimize a specific cloud, there is a rich choice of partners equipped to guide the journey. By understanding the strengths and differentiators of each of these top firms – as detailed in this report – businesses can make an informed decision and set the stage for a successful Salesforce-enabled transformation.

Sources:

- Nick Frates, "Salesforce Consulting: Rates, Top Firms, Trends & Future Growth", NickFrates.com (2024) – industry analysis of the Salesforce consulting ecosystem (Source: nickfrates.com) (Source: nickfrates.com) (Source: nickfrates.com) (Source: nickfrates.com).
- 2. Salesforce AppExchange Official consultant listings for Accenture (Source: appexchange.salesforce.com)(Source: appexchange.salesforce.com), Deloitte Digital (Source: appexchange.salesforce.com)(Source: appexchange.salesforce.com), IBM (Source: appexchange.salesforce.com), Slalom (Source: appexchange.salesforce.com), PwC (Source: appexchange.salesforce.com), Capgemini (Source: appexchange.salesforce.com), Cognizant (Source: appexchange.salesforce.com), Infosys/Simplus (Source: appexchange.salesforce.com), Wipro/Appirio (Source: appexchange.salesforce.com), TCS (Source: appexchange.salesforce.com) providing data on certified experts, projects, and highlights.
- 3. Equiteq Salesforce Ecosystem M&A Report (2022) findings on ecosystem growth (3.5x by 2026) and identification of leaders (Source: <u>nickfrates.com</u>)(Source: <u>consulting.us</u>).
- 4. Consulting.us News, "Salesforce ecosystem expected to more than triple in size by 2026" (March 15, 2022) summary of Equiteq research on ecosystem size (124k experts in 2020) and growth drivers (Source: consulting.us) (Source: consulting.us).
- 5. Salesforce Ben, "10 Crucial Facts and Figures About the Salesforce Job Market in 2024" noted Accenture having ~25,000 certified experts (Source: salesforceben.com).
- 6. AppExchange Case Studies and Highlights e.g., Deloitte Digital case studies (Macy's, RBC) (Source: appexchange.salesforce.com), PwC case studies (Trevor Project, Scripps Health, etc.) (Source: appexchange.salesforce.com), IBM case (Shell netzero) (Source: appexchange.salesforce.com), Capgemini cases (Tag Heuer, Estes Express) (Source: appexchange.salesforce.com).
- 7. Forrester Research, "The Forrester Wave™: Salesforce Consulting Partners, Q2 2021" evaluated 13 top partners (Accenture, Capgemini, Cognizant, Deloitte, IBM, Infosys, Publicis Sapient, PwC, Silverline, etc.) (Source: forrester.com).



- 8. Gartner and IDC insights (referenced via partner materials) e.g., Cognizant's listing mentioning recognition by Gartner, Forrester, IDC (Source: appexchange.salesforce.com); PwC IDC Spotlight on CX transformation (Source: appexchange.salesforce.com).
- Salesforce Press Releases and Blogs e.g., Salesforce announcing Partner Innovation Award winners (Accenture, IBM, Slalom, PwC frequently featured) (Source: <u>appexchange.salesforce.com</u>)(Source: <u>appexchange.salesforce.com</u>).
- 10. AppExchange "Find a Consultant" and CRM.consulting aggregator supplemental data on partner reviews and ratings (Source: appexchange.salesforce.com) (Source: appexchange.salesforce.com).

By synthesizing these sources, we've assembled a comprehensive view of the leading Salesforce consulting firms in the U.S., their rankings on key metrics, and what differentiates each in this competitive, growing market.

Tags: salesforce, crm, it consulting, salesforce partners, digital transformation, market analysis, saas, professional services

About Cirra

About Cirra AI

Cirra AI is a specialist software company dedicated to reinventing Salesforce administration and delivery through autonomous, domain-specific AI agents. From its headquarters in the heart of Silicon Valley, the team has built the Cirra Change Agent platform—an intelligent copilot that plans, executes, and documents multi-step Salesforce configuration tasks from a single plain-language prompt. The product combines a large-language-model reasoning core with deep Salesforce-metadata intelligence, giving revenue-operations and consulting teams the ability to implement high-impact changes in minutes instead of days while maintaining full governance and audit trails.

Cirra Al's mission is to "let humans focus on design and strategy while software handles the clicks." To achieve that, the company develops a family of agentic services that slot into every phase of the change-management lifecycle:

- Requirements capture & solution design a conversational assistant that translates business requirements into technically valid design blueprints.
- Automated configuration & deployment the Change Agent executes the blueprint across sandboxes and production, generating test data and rollback plans along the way.
- Continuous compliance & optimisation built-in scanners surface unused fields, mis-configured sharing models, and technical-debt hot-spots, with one-click remediation suggestions.



• Partner enablement programme – a lightweight SDK and revenue-share model that lets Salesforce SIs embed Cirra agents inside their own delivery toolchains.

This agent-driven approach addresses three chronic pain points in the Salesforce ecosystem: (1) the high cost of manual administration, (2) the backlog created by scarce expert capacity, and (3) the operational risk of unscripted, undocumented changes. Early adopter studies show time-on-task reductions of 70-90 percent for routine configuration work and a measurable drop in post-deployment defects.

Leadership

Cirra AI was co-founded in 2024 by **Jelle van Geuns**, a Dutch-born engineer, serial entrepreneur, and 10-year Salesforce-ecosystem veteran. Before Cirra, Jelle bootstrapped **Decisions on Demand**, an AppExchange ISV whose rules-based lead-routing engine is used by multiple Fortune 500 companies. Under his stewardship the firm reached seven-figure ARR without external funding, demonstrating a knack for pairing deep technical innovation with pragmatic go-to-market execution.

Jelle began his career at ILOG (later IBM), where he managed global solution-delivery teams and honed his expertise in enterprise optimisation and Al-driven decisioning. He holds an M.Sc. in Computer Science from Delft University of Technology and has lectured widely on low-code automation, Al safety, and DevOps for SaaS platforms. A frequent podcast guest and conference speaker, he is recognised for advocating "human-in-the-loop autonomy"—the principle that Al should accelerate experts, not replace them.

Why Cirra Al matters

- Deep vertical focus Unlike horizontal GPT plug-ins, Cirra's models are fine-tuned on billions of anonymised metadata relationships and declarative patterns unique to Salesforce. The result is contextaware guidance that respects org-specific constraints, naming conventions, and compliance rules out-ofthe-box.
- Enterprise-grade architecture The platform is built on a zero-trust design, with isolated execution sandboxes, encrypted transient memory, and SOC 2-compliant audit logging—a critical requirement for regulated industries adopting generative AI.
- Partner-centric ecosystem Consulting firms leverage Cirra to scale senior architect expertise across junior delivery teams, unlocking new fixed-fee service lines without increasing headcount.
- Road-map acceleration By eliminating up to 80 percent of clickwork, customers can redirect scarce
 admin capacity toward strategic initiatives such as Revenue Cloud migrations, CPQ refactors, or data-model
 rationalisation.

Future outlook

Cirra AI continues to expand its agent portfolio with domain packs for Industries Cloud, Flow Orchestration, and MuleSoft automation, while an open API (beta) will let ISVs invoke the same reasoning engine inside custom UX extensions. Strategic partnerships with leading SIs, tooling vendors, and academic AI-safety labs position the company to become the de-facto orchestration layer for safe, large-scale change management across the Salesforce universe. By combining rigorous engineering, relentlessly customer-centric design, and a clear ethical stance on AI governance, Cirra AI is charting a pragmatic path toward an autonomous yet accountable future for enterprise SaaS operations.



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